
ABOUT CURE KIDS VENTURES LTD

Cure Kids Ventures Ltd is a wholly owned subsidiary of the Child Health Research Foundation.

Its **investment focus** is on research, seed, early stage and expansion ventures with high growth potential and with products capable of improving health outcomes, particularly for children.

A wide range of **potential products** can be considered for investment by Cure Kids Ventures Ltd. These include medical devices, therapeutic medicines, nutraceuticals and software products.

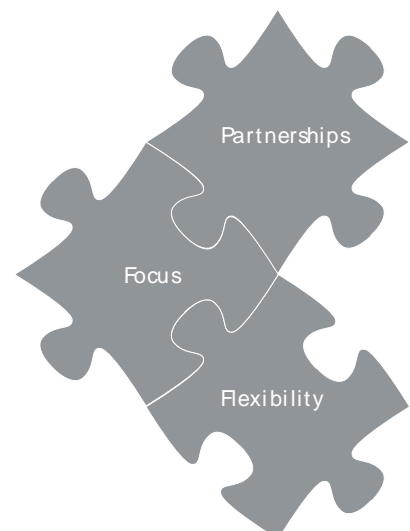
**CURE KIDS VENTURES LTD IS AN APPROVED
NZVIF SEED CO-INVESTMENT FUND PARTNER**

Management:
Cure Kids Ventures Ltd
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Board:
Roy Austin – Chairman
Kaye Parker
Howard Moore

Investment and Science advisors:
Maxine Simmons – Convenor
Professor Bob Elliott
Dr William Peters
Dr David Evans
Aki von Roy
Neil Campbell
Professor Stephen Robertson
Professor Ed Mitchell
Additional expert advisors as required



INVESTMENT CRITERIA

- Cure Kids Ventures Ltd will generally invest \$200,000 to \$1,000,000 into any one investee company
- Investment may include, where appropriate, a maximum of \$250,000 in matching co investment from NZVIF, New Zealand Venture Investment Fund (through its Seed Co-Investment Program)
- Further co-investment funds may be accessed as needed.
- Terms are negotiable, with possible investment instruments including equity, debt and hybrids
- Investee company must be a privately owned business with majority of assets and employees in NZ at the time an initial investment is made
- Board representation in investee company will be required
- Anticipated exit from investee companies in 5-6 years, with strategy to be agreed

INVESTMENT APPROACH

Cure Kids Ventures Ltd will work with inventors and early stage companies to:

- Scope the business opportunity and check alignment of investment goals
- Validate that the science is sound
- Negotiate term sheet

- Initial approval by the Cure Kids Ventures Investment Committee and NZVIF will result in full due diligence review being undertaken
- Final approvals and sign off will be required from the Cure Kids Ventures Ltd Board and NZVIF
- Indicative timeframe for full investment process is 3-4 months

